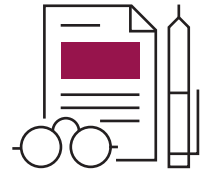


# COMMON APPLICATION FORM

(PLEASE READ THE INSTRUCTIONS BEFORE FILLING UP THE FORM. ALL SECTIONS TO BE COMPLETED IN ENGLISH IN BLACK/BLUE COLOURED INK AND IN BLOCK LETTERS)



Distributor  
ARN **ARN - 92245**

Sub-Distributor  
ARN

Internal Sub-Broker/  
Sol ID

Application No.

EUIN  
**E092536**

Employee  
Code

RIA CODE ^

PMR (Portfolio Manager's Registration) Number ^ ^

Serial No., Date & Time Stamp

Upfront commission shall be paid directly by the investor to the AMFI registered distributor based on the investor's assessment of various factors including the service rendered by the distributor. ^ I/We, have invested in the scheme(s) of Axis Mutual Fund under Direct Plan. I/We hereby give my/our consent to share/provide the transactions data feed/portfolio holdings/ NAV etc. in respect of my/our investments under Direct Plan of all schemes of Axis Mutual Fund, to the above mentioned SEBI Registered Investment Adviser. ^ ^ I/We, have invested in the scheme(s) of Axis Mutual Fund under Direct Plan. I/We hereby give my/our consent to share/provide the transactions data feed/portfolio holdings/ NAV etc. in respect of my/our investments under Direct Plan of all schemes of Axis Mutual Fund, to the above mentioned SEBI Registered Portfolio Manager.

☐ "I/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this transaction is executed without any interaction or advice by the employee/relationship manager/sales person of the above distributor/sub broker or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor/sub broker."

You/ Sole Applicant /Guardian	Second Applicant	Third Applicant	Power of Attorney Holder
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## TRANSACTION CHARGES FOR APPLICATIONS THROUGH DISTRIBUTORS ONLY (Refer Instruction No. 20)

☐ I confirm that I am a first time investor across Mutual Funds. **OR** ☐ I confirm that I am an existing investor across Mutual Funds.  
In case the subscription amount is ₹ 10,000 or more and your Distributor has opted to receive Transaction Charges, the same are deductible as applicable from the purchase/subscription amount and payable to the Distributor. Units will be issued against the balance amount invested.

**EXISTING INVESTOR'S FOLIO NUMBER** (If you have an existing folio with KYC validated, please mention here and skip to section 4)

**MODE OF HOLDING** (in case of Demat Purchase Mode of Holding should be same as in Demat Account)

**Unit Holding Option**

Folio number

☐ Single ☐ Joint (Default)

☐ Physical Mode ☐ Demat Mode

☐ I/ We want to create new Folio (Instruction No. 26)

☐ Anyone or Survivor

(in case of Demat, please fill sec 6)

## 1. YOUR PERSONAL DETAILS (MANDATORY) (In case of investment "On behalf of minor", Please refer instruction No. 11)

First Applicant	Mr. Ms. M/s.	FIRST APPLICANT										Gender	<input type="checkbox"/> M <input type="checkbox"/> F <input type="checkbox"/> O									
PAN (Mandatory)																						
DOB	D	D	M	M	Y	Y	Y	Y	CKYC No. (Optional)					14 digit CKYC Number								
Address																						
City											State					Pincode						
Mobile																						
Email ID*																						
Occupation Details	<input type="checkbox"/> Pvt. Sector Service <input type="checkbox"/> Public Sector Service <input type="checkbox"/> Govt. Service <input type="checkbox"/> Business <input type="checkbox"/> Professional <input type="checkbox"/> Agriculturist <input type="checkbox"/> Retired <input type="checkbox"/> Housewife <input type="checkbox"/> Forex Dealer <input type="checkbox"/> Student <input type="checkbox"/> Others <input type="text"/> Specify																					
Gross Annual Income (₹)	<input type="checkbox"/> Below 1 Lac <input type="checkbox"/> 1-5 Lacs <input type="checkbox"/> 5-10 Lacs <input type="checkbox"/> 10-25 Lacs <input type="checkbox"/> 25 Lacs - 1 Crore <input type="checkbox"/> > 1 Crore Net worth (Mandatory for Non - Individuals) ₹ <input type="text"/> as on <input type="text"/>																					

Email ID provided pertains to ☐ Self ☐ Family Member\* ☐ Spouse ☐ Dependent Parents ☐ Dependent Children ☐ Siblings  
 Mobile No. provided pertains to ☐ Self ☐ Family Member\* ☐ Spouse ☐ Dependent Parents ☐ Dependent Children ☐ Siblings  
☐ I / we hereby prefer to 'OPT-IN' to receive physical copies of scheme Annual Report or Abridged summary. (Refer Instruction No. 25)

## BANK ACCOUNT DETAILS FOR PAYOUT (Please note that as per SEBI Regulations it is mandatory for investors to provide their bank account details. Refer Instruction No. 6)

Name of the bank																						
Branch Address																						
City											State					Pincode						
Account No.																						
Account type	<input type="checkbox"/> Savings <input type="checkbox"/> Current <input type="checkbox"/> NRE <input type="checkbox"/> NRO <input type="checkbox"/> FCNR <input type="checkbox"/> Others <input type="text"/> Specify																					
IFSC Code (11 digit)											MICR Code (9 digit)											
LEI Code																						
Valid up to	D	D	M	M	Y	Y	Y	Y	Note: Legal Entity Identifier Number is Mandatory for Transaction value of INR 50 crore and above for Non-Individual investors. refer Instruction No. 27.													

Second Applicant	Mr. Ms. M/s.	SECOND APPLICANT	Gender	<input type="checkbox"/> M <input type="checkbox"/> F <input type="checkbox"/> O
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PAN (Mandatory)										
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DOB	D	D	M	M	Y	Y	Y	Y	CKYC No. (Optional)					14 digit CKYC Number				
-----	---	---	---	---	---	---	---	---	---------------------	--	--	--	--	----------------------	--	--	--	--

Address	
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City		State		Pincode					
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Occupation Details	<input type="checkbox"/> Pvt. Sector Service	<input type="checkbox"/> Public Sector Service	<input type="checkbox"/> Govt. Service	<input type="checkbox"/> Business	<input type="checkbox"/> Professional	<input type="checkbox"/> Agriculturist
	<input type="checkbox"/> Retired	<input type="checkbox"/> Housewife	<input type="checkbox"/> Forex Dealer	<input type="checkbox"/> Student	<input type="checkbox"/> Others	<input type="text" value="Specify"/>

Gross Annual Income (₹)	<input type="checkbox"/> Below 1 Lac	<input type="checkbox"/> 1-5 Lacs	<input type="checkbox"/> 5-10 Lacs	<input type="checkbox"/> 10-25 Lacs	<input type="checkbox"/> 25 Lacs - 1 Crore	<input type="checkbox"/> > 1 Crore
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Third Applicant	Mr. Ms. M/s.	THIRD APPLICANT	Gender	<input type="checkbox"/> M <input type="checkbox"/> F <input type="checkbox"/> O
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PAN (Mandatory)										
-----------------	--	--	--	--	--	--	--	--	--	--

DOB	D	D	M	M	Y	Y	Y	Y	CKYC No. (Optional)					14 digit CKYC Number				
-----	---	---	---	---	---	---	---	---	---------------------	--	--	--	--	----------------------	--	--	--	--

Address	
---------	--

City		State		Pincode					
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Occupation Details	<input type="checkbox"/> Pvt. Sector Service	<input type="checkbox"/> Public Sector Service	<input type="checkbox"/> Govt. Service	<input type="checkbox"/> Business	<input type="checkbox"/> Professional	<input type="checkbox"/> Agriculturist
	<input type="checkbox"/> Retired	<input type="checkbox"/> Housewife	<input type="checkbox"/> Forex Dealer	<input type="checkbox"/> Student	<input type="checkbox"/> Others	<input type="text" value="Specify"/>

Gross Annual Income (₹)	<input type="checkbox"/> Below 1 Lac	<input type="checkbox"/> 1-5 Lacs	<input type="checkbox"/> 5-10 Lacs	<input type="checkbox"/> 10-25 Lacs	<input type="checkbox"/> 25 Lacs - 1 Crore	<input type="checkbox"/> > 1 Crore
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<b>GUARDIAN DETAILS</b> (In case First / Sole Applicant is minor) / CONTACT PERSON - DESIGNATION / PoA HOLDER (In case of Non-individual Investors)
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Mr. Ms. M/s.	GUARDIAN	Gender	<input type="checkbox"/> M <input type="checkbox"/> F <input type="checkbox"/> O
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PAN (Mandatory)										
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DOB	D	D	M	M	Y	Y	Y	Y	CKYC No. (Optional)					14 digit CKYC Number				
-----	---	---	---	---	---	---	---	---	---------------------	--	--	--	--	----------------------	--	--	--	--

Address	
---------	--

City		State		Pincode					
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Occupation Details	<input type="checkbox"/> Pvt. Sector Service	<input type="checkbox"/> Public Sector	<input type="checkbox"/> Govt. Service	<input type="checkbox"/> Business	<input type="checkbox"/> Professional	<input type="checkbox"/> Agriculture
	<input type="checkbox"/> Retired	<input type="checkbox"/> Housewife	<input type="checkbox"/> Forex Dealer	<input type="checkbox"/> Student	<input type="checkbox"/> Others	<input type="text" value="Specify"/>

Gross Annual Income (₹)	<input type="checkbox"/> Below 1 Lac	<input type="checkbox"/> 1-5 Lacs	<input type="checkbox"/> 5-10 Lacs	<input type="checkbox"/> 10-25 Lacs	<input type="checkbox"/> 25 Lacs - 1 Crore	<input type="checkbox"/> > 1 Crore
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Relationship Of Guardian (Refer Instruction No. 11)	<input type="checkbox"/> Mother	<input type="checkbox"/> Father	<input type="checkbox"/> Court Appointed Guardian
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Email ID	
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Proof of the Relationship with Minor	<input type="checkbox"/> Birth Certificate	<input type="checkbox"/> School Certificate	<input type="checkbox"/> Passport	<input type="checkbox"/> Others	<input type="text" value="Specify"/>
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<b>TAX STATUS</b> (Applicable for First / Sole Applicant)	<input type="checkbox"/> Resident Individual	<input type="checkbox"/> FII	<input type="checkbox"/> NRI-NRO	<input type="checkbox"/> HUF	<input type="checkbox"/> Club / Society	<input type="checkbox"/> PIO	<input type="checkbox"/> Body Corporate		
	<input type="checkbox"/> Minor	<input type="checkbox"/> Government Body	<input type="checkbox"/> Trust	<input type="checkbox"/> NRI - NRE	<input type="checkbox"/> Bank & FI	<input type="checkbox"/> Sole Proprietor	<input type="checkbox"/> Partnership Firm	<input type="checkbox"/> QFI	<input type="checkbox"/> Provident Fund
	<input type="checkbox"/> Others	<input type="text" value="Specify"/>							

For Individuals	For Non-Individual Investors (Companies, Trust, Partnership etc.)		
<input type="checkbox"/> I am a Politically Exposed Person	Is the company a Listed Company or Subsidiary of Listed Company or Controlled by a Listed Company: (If No, please attach mandatory UBO Declaration)	<input type="checkbox"/> Yes	<input type="checkbox"/> No
<input type="checkbox"/> I am related to a Politically Exposed Person	Foreign Exchange / Money Charger Services	<input type="checkbox"/> Yes	<input type="checkbox"/> No
<input type="checkbox"/> I am not related to Politically Exposed Person	Gaming / Gambling / Lottery / Casino Services	<input type="checkbox"/> Yes	<input type="checkbox"/> No
	Money Lending / Pawning	<input type="checkbox"/> Yes	<input type="checkbox"/> No

**2. FATCA AND CRS DETAILS FOR INDIVIDUALS** (Including Sole Proprietor. Refer Instruction No. 23)FOR RESIDENT  
INDIANS

The below information is required for all applicants/guardian.

	Place / City of Birth	Country of Birth	Country of Citizenship / Nationality
First Applicant / Guardian			<input type="checkbox"/> Indian <input type="checkbox"/> U.S. <input type="checkbox"/> Others _____
Second Applicant			<input type="checkbox"/> Indian <input type="checkbox"/> U.S. <input type="checkbox"/> Others _____
Third Applicant			<input type="checkbox"/> Indian <input type="checkbox"/> U.S. <input type="checkbox"/> Others _____

FOR NON-RESIDENT  
INDIANS**Are you a tax resident (i.e., are you assessed for tax) in any other country outside India?**

If 'YES' please fill for ALL countries (other than India) in which you are a Resident for tax purpose i.e. where you are a Citizen / Resident / Green Card Holder / Tax Resident in the respective countries.

☐ Yes ☐ No

	Country of Tax Residency	Tax Identification Number or Functional Equivalent	Identification Type (TIN or other please specify)	Address Type
First Applicant / Guardian				<input type="checkbox"/> Resi <input type="checkbox"/> Regd. Office <input type="checkbox"/> Business
Second Applicant				<input type="checkbox"/> Resi <input type="checkbox"/> Regd. Office <input type="checkbox"/> Business
Third Applicant				<input type="checkbox"/> Resi <input type="checkbox"/> Regd. Office <input type="checkbox"/> Business

**Overseas Address**

		City	
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State		Country		Zipcode					
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**For Non Individual investors Annexure I and Annexure II are available on the website of AMC i.e. [www.axismf.com](http://www.axismf.com) or at the Investor Service Centres (ISCs) of Axis Mutual Fund.****3. NOMINATION DETAILS** (Mandatory) (Refer Instruction No. 18)

Details	NOMINEE 1	NOMINEE 2	NOMINEE 3
Nominee Name			
PAN			
Allocation (%)			
Relationship with Investor			
Nominee date of birth			
Guardian Name (in case of Minor)			
Nominee Address	_____	_____	_____
Guardian Signature			

OR ☐ I / We hereby confirm that I / We do not wish to appoint any nominee(s) for my mutual fund units held in my / our mutual fund folio and understand the issues involved in non-appointment of nominee(s) and further are aware that in case of death of all the account holder(s), my / our legal heirs would need to submit all the requisite documents issued by Court or other such competent authority, based on the value of assets held in the mutual fund folio.**4. INVESTMENT DETAILS** (For multiple schemes ref instruction no. 22) (Investors applying under Direct Plan must select "DIRECT" against scheme name, Refer Instruction No. 2.)

Sr. No.	Scheme Name	Plan	Option [Growth/*IDCW (Dividend) Option]	Amount
1		<input checked="" type="checkbox"/> Regular <input type="checkbox"/> Direct		
2		<input checked="" type="checkbox"/> Regular <input type="checkbox"/> Direct		
3		<input checked="" type="checkbox"/> Regular <input type="checkbox"/> Direct		

\*The dividend amounts can be distributed out of investors capital (Equalization Reserve), which is part of sale price that represents realized gains.

## 5. PAYMENT DETAILS



☐ Non-Third Party Payment ☐ Third Party Payment (Please attach 'Third Party Payment Declaration Form')

<b>Mode</b>	<input type="checkbox"/> Cheque	<input type="checkbox"/> DD	<input type="checkbox"/> Axis Bank Debit Mandate (Please fill section 9.)	<b>Date</b>	D	D	M	M	Y	Y	Y	Y	<b>Cheque / DD No.</b>						
<b>Amount (in figures)</b>			<b>(in words)</b>																
<b>Pay-in A/c No.</b>																			
<b>Account type</b>	<input type="checkbox"/> Savings	<input type="checkbox"/> Current	<input type="checkbox"/> NRE	<input type="checkbox"/> NRO	<input type="checkbox"/> FCNR	<input type="checkbox"/> Others	Specify												
<b>IFSC code (11 digit)</b>					<b>MICR Code (9 digit)</b>														
<b>Drawn on bank / branch name &amp; address</b>																			

## 6. DEMAT ACCOUNT DETAILS (OPTIONAL)

(Please ensure that the sequence of names as mentioned in the application form matches with that of the A/c held with the depository participant) Refer Instruction No. 19.

<b>NSDL:</b>	<b>Depository Participant Name</b>																<b>DP ID:</b>	I	N						
	<b>Beneficiary A/c No.</b>																								
<b>CDSL:</b>	<b>Depository Participant Name</b>																								
	<b>Beneficiary A/c No.</b>																								

**Enclosed** ☐ Client Master ☐ Transaction / Statement Copy / DIS Copy

## 7. DECLARATION AND SIGNATURE

Having read and understood the content of the SID / KIM of the scheme and SAI of the Axis Mutual Fund (The Fund), I/we hereby apply for units of the scheme. I have read and understood the terms, conditions, details, rules and regulations governing the scheme. I/We hereby declare that the amount invested in the scheme is through legitimate source only and does not involve designed for the purpose of the contravention of any Act, Rules, Regulations, Notifications or Directives of the provisions of the Income Tax Act, Anti Money Laundering Laws, Anti Corruption Laws or any other applicable laws enacted by the Government of India from time to time. I/we have not received nor have been induced by any rebate or gifts, directly or indirectly in making this investment. I/We confirm that the funds invested in the Scheme, legally belongs to me/us. In event "Know Your Customer" process is not completed by me/us to the satisfaction of the Mutual Fund, (I/we hereby authorize the Mutual Fund, to redeem the funds invested in the Scheme, in favour of the applicant, at the applicable NAV prevailing on the date of such redemption and undertake such other action with such funds that may be required by the law.) The ARN holder has disclosed to me/us all the commissions (trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds amongst which the Scheme is being recommended to me/ us. I / we give my / our consent to collect personal data or information as prescribed in the privacy policy which is available on the website of the AMC / Fund. I/We hereby give consent to the Company or its Authorized Agents and third party service providers to use information/data provided by me to contact me through any channel of communication including but not limited to email, telephone, sms, etc. and further authorise the disclosure of the information contained herein to its affiliates/group companies or their Authorized Agents or Third Party Service Providers in order to provide information and updates to me on various financial and investment products and offering of other services. I/We agree that all personal or transactional related information collected/provided by me can be shared/transferred and disclosed with the above mentioned parties including with any regulatory, statutory or judicial authorities for compliance with any law or regulation in accordance with privacy policy as available at the website of the Company.

I/We confirm that I/We do not have any existing Micro SIP/Lumpsum investments which together with the current application will result in aggregate investments exceeding ₹ 50,000 in a year (Applicable for Micro investment only.) with your fund house. For NRIs only - I / We confirm that I am/ we are Non Residents of Indian nationality/origin and that I/We have remitted funds from abroad through approved banking channels or from funds in my/ our Non Resident External / Non Resident Ordinary / FCNR account. I/We confirm that details provided by me/us are true and correct.

I/ We give my consent to Axis Asset Management Company Limited and its agents to contact me over phone, SMS, email or any other mode to address my investment related queries and/or receive communication pertaining to transactions/ non-commercial transactions/ promotional/ potential investments and other communication/ material irrespective of my blocking preferences with the Customer Preference Registration Facility.

I/ We hereby provide my/our consent in accordance with Aadhaar Act, 2016 and regulations made thereunder, for (i) collecting, storing and usage (ii) validating/authenticating and (iii) updating my/ our Aadhaar number(s) (if provided) in accordance with the Aadhaar Act, 2016 (and regulations made thereunder) and PMLA. I/We hereby provide my/our consent for sharing/disclosed of the Aadhaar number(s) including demographic information with the asset management companies of SEBI registered mutual fund (s) and their Registrar and Transfer Agent (RTA) for the purpose of updating the same in my/our folios with my PAN.

**CERTIFICATION:** I / We have understood the information requirements of this Form (read along with the FATCA & CRS Instructions) and hereby confirm that the information provided by me/us on this Form is true, correct, and complete. I / We also confirm that I / We have read and understood the FATCA & CRS Terms and Conditions below and hereby accept the same.

You/ Sole Applicant /Guardian	Second Applicant	Third Applicant	Power of Attorney Holder
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**Date** D D M M Y Y Y Y **Place**

## 8. QUICK CHECKLIST

- ☐ KYC acknowledgement letter (Compulsory for MICRO Investments)
- ☐ Self attested PAN card copy
- ☐ Plan / Option / Sub Option name mentioned in addition to scheme name
- ☐ Multiple Bank Accounts Registration form (if you want to register multiple bank accounts so that future payments can be made from any of the accounts)
- ☐ Email id and mobile number provided for online transaction facility
- ☐ SIP Registration Form for SIP investments
- ☐ Relationship proof between guardian and minor (if application is in the name of a minor)
- ☐ FATCA Declaration
- ☐ Additional documents attached for Third Party payments. Refer instruction No. 7.



<https://ifaconnect.axismf.com/#/home>



Scan the QR code to download the new AxisMF App



[www.axismf.com](http://www.axismf.com)

<https://www.axismf.com/corporate/Login.aspx>



To stay up to date with your mutual fund investments, connect with us on our WhatsApp number. Sent us a 'Hi' on **7506771113** from your registered mobile number to have your queries answered.

Follow Us on



[Facebook.com/AxisMutualFund](https://Facebook.com/AxisMutualFund)



[Twitter.com/AxisMutualFund](https://Twitter.com/AxisMutualFund)



[LinkedIn.com/company/Axis-Mutual-Fund](https://LinkedIn.com/company/Axis-Mutual-Fund)



[YouTube.com/AxisMutualFund](https://YouTube.com/AxisMutualFund)

## 9. DEBIT MANDATE (Only for Axis Bank Account holders. Now you don't have to issue a cheque if you hold an Axis Bank Account). To be processed in CMS software under client code "AXISMF"

I/ We  Application No.

authorise you to debit my/our account no.

Account type ☐ Savings ☐ NRO ☐ NRE ☐ Current ☐ FCNR ☐ Others  to pay for the purchase of

☐ Axis Bluechip Fund ☐ Axis Long Term Equity Fund ☐ Axis Regular Saver Fund ☐ Axis Triple Advantage Fund ☐ Axis Midcap Fund

☐ Axis Focused 25 Fund ☐ Axis Arbitrage Fund ☐ Axis Equity Saver Fund ☐ Axis Flexi Cap Fund ☐ Axis Balanced Advantage Fund

☐ Axis Equity Hybrid Fund ☐ Axis Growth Opportunities Fund ☐ Axis Small Cap Fund ☐ Axis ESG Equity Fund ☐ Axis Nifty 100 Index Fund

☐ Axis Special Situations Fund ☐ Axis Global Equity Alpha Fund Of Fund ☐ Axis Quant Fund ☐ Axis Value Fund

☐ Axis Greater China Equity Fund Of Fund ☐ Axis Global Innovation Fund of Fund ☐ Axis Equity ETFs FOF ☐ Axis Multicap Fund

☐ Axis Nifty 50 Index Fund ☐ Axis Nifty Next 50 Index Fund ☐ Axis Nifty Smallcap 50 Index Fund ☐ Axis Nifty Midcap 50 Index Fund

**OR** ☐ Axis MF Multiple Schemes

Amount (in words)  (in Figures)

Signature of First Account Holder	Signature of Second Account Holder	Signature of Third Holder
-----------------------------------	------------------------------------	---------------------------

Date

## WE ACKNOWLEDGE YOUR APPLICATION Received subject to realisation, verification and conditions, an application for purchase of Units as mentioned in the application form.

From

Cheque No.	Date	Amount	Scheme	Stamp & Signature
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

Application No.



## 2. SIP DETAILS

☐ Mandate along with SIP form

(if Multiple One Time Mandate are registered)

Scheme / Plan / Option	Frequency	SIP Date (DD)	Enrollment Period (MMYY)	SIP Amount	TOP-UP Facility (Optional) Only available for Monthly SIP	
					Frequency	Amount
	<input type="checkbox"/> Monthly <input type="checkbox"/> Yearly	<div> <div></div> <div></div> </div> Default SIP Date 7th	From <div><div></div><div></div><div></div><div></div></div> To <div><div></div><div></div><div></div><div></div></div> or <input type="checkbox"/> <div><div>1</div><div>2</div><div>9</div><div>9</div></div>	₹ <div><div></div><div></div><div></div><div></div></div> in figures _____ _____ in words	<input type="checkbox"/> Half Yearly ₹ <div><div></div><div></div><div></div><div></div></div> in figures <input type="checkbox"/> Yearly _____ in words	<input type="checkbox"/> Dynamic TOP-UP
	<input type="checkbox"/> Monthly <input type="checkbox"/> Yearly	<div> <div></div> <div></div> </div> Default SIP Date 7th	From <div><div></div><div></div><div></div><div></div></div> To <div><div></div><div></div><div></div><div></div></div> or <input type="checkbox"/> <div><div>1</div><div>2</div><div>9</div><div>9</div></div>	₹ <div><div></div><div></div><div></div><div></div></div> in figures _____ _____ in words	<input type="checkbox"/> Half Yearly ₹ <div><div></div><div></div><div></div><div></div></div> in figures <input type="checkbox"/> Yearly _____ in words	<input type="checkbox"/> Dynamic TOP-UP
	<input type="checkbox"/> Monthly <input type="checkbox"/> Yearly	<div> <div></div> <div></div> </div> Default SIP Date 7th	From <div><div></div><div></div><div></div><div></div></div> To <div><div></div><div></div><div></div><div></div></div> or <input type="checkbox"/> <div><div>1</div><div>2</div><div>9</div><div>9</div></div>	₹ <div><div></div><div></div><div></div><div></div></div> in figures _____ _____ in words	<input type="checkbox"/> Half Yearly ₹ <div><div></div><div></div><div></div><div></div></div> in figures <input type="checkbox"/> Yearly _____ in words	<input type="checkbox"/> Dynamic TOP-UP

SIP initial payment details (Optional)

Drawn on bank / branch name															Amount														
Mode	<input type="checkbox"/> Cheque/DD	Cheque/DD									Dated	D	D	M	M	Y	Y	Y	Y										

In case of multiple SIP, mention "Axis MF Multiple Schemes" on the payment instrument.

### 3. Declaration and Signature (to be signed by all unit holders if mode of holding is 'joint')

I / We declare that the particulars furnished here are correct. I / We authorize Axis Mutual Fund acting through its service providers to debit my / our bank account towards payment of SIP installments and/ or any lumpsum payments through an Electronic Debit arrangement / NACH (National Automated Clearing House) as per my request from time to time. If the transaction is delayed or not effected at all for reasons of incomplete or incorrect information, I/We would not hold the user institution responsible. I/We will also inform Axis Mutual Fund about any changes in my bank account. I/We hereby authorize to honour such payments and have signed and endorsed the Mandate Form. Further, I authorize my representative (the bearer of this request) to get the above Mandate verified. Mandate verification charges, if any, may be charged to my/our account.

You/ Sole Applicant /Guardian	Second Applicant	Third Applicant
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## INSTRUCTIONS FOR SIP & TOP-UP

1. Multiple SIP registration facility is not available for Axis Children's Gift Fund, Axis Liquid Fund, ETF schemes and during NFO.
2. Investors are required to submit Form along with a photo copy/cancelled cheque of Debit Bank Account at least 21 days before the first SIP Installment date.
3. Investor shall have the option of choosing any date of the month as the SIP date except the dates 29th, 30th and 31st. If SIP date is not mentioned, default date would be considered as 7th of every month. If the SIP date falls on a non-business day or a bank holiday, the SIP debit will be processed on the following business day.
4. Please refer below table for minimum monthly/yearly installments:

Scheme	Monthly		Yearly	
	Minimum Amount (₹)	Minimum Installments	Minimum Amount (₹)	Minimum Installments
All Schemes except below schemes, Axis Overnight Fund & Axis Liquid Fund	1000	6	12000	3
Axis Bluechip Fund, Axis Midcap Fund, Axis Flexi Cap Fund, Axis Smallcap Fund, Axis Focused 25 Fund & Axis Nifty 100 Index Fund	500	6		
Axis Lona Term Equity Fund*	500	6		

Note: For all schemes, minimum amount is as per above table and thereafter in multiple of ₹ 1.  
For Long Term Equity Fund Minimum amount is as per above table and thereafter in multiple of ₹ 500\*.

5. If no amount is mentioned minimum scheme amount would be considered i.e. for Axis Long Term Equity Fund minimum amount would be ₹ 500/- and for other schemes minimum amount would be ₹ 1,000/-.
6. For details about the Scheme and its facility please refer the SID, SAI & KIM of the respective schemes / Addendum issued from time to time carefully before investing.
7. The SIP will be discontinued automatically if payment is not received for three successive installments.
8. Investors can discontinue a SIP at any time by sending a written request to any Official Point of Acceptance or to the registrar M/s. KFin Technologies Private Limited. Notice of such discontinuance should be received at least 20 days prior to the due date of the next installment / debit.
9. Mandate will be processed through NACH platform offered by NPCI.
10. As per SEBI circular dated August 22, 2011, Transaction Charge per subscription of ₹ 10,000/- and above shall be charged from the investors and shall be payable to the distributors/ brokers (who have not opted out of charging the transaction charge) in respect of applications routed through distributor/broker relating to Purchases / subscription / new inflows only (lumpsum and SIP), subject to the following:
  - For Existing / New investors: ₹100 / ₹150 as applicable per subscription of ₹10,000/- and above.
  - Transaction charge for SIP shall be applicable only if the total commitment through SIP amounts to ₹10,000/- and above. In such cases the transaction charge would be recovered in maximum 4 successful installments.
  - There shall be no transaction charge on subscription below ₹10,000/-.
  - There shall be no transaction charges on direct investments.
  - There shall be no transaction charges for transaction other than purchases/subscriptions relating to new inflows such as Switches, etc.
  - Transactions carried out through the Stock Exchange platforms for mutual funds shall not be subject to transaction charges.

The requirement of minimum application amount shall not be applicable if the investment amount falls below the minimum requirement due to deduction of transaction charges from the subscription amount.

However, the option to charge "transaction charges" is at the discretion of the distributors.

Investors may note that distributors can opt to receive transaction charges based on type of the Scheme. Accordingly, the transaction charges would be deducted from the subscription amounts, as applicable.

11. Investor will not hold Axis Mutual Fund, its registrars and other service providers responsible if the transaction is delayed or not effected or the investor bank account is debited in advance or after the specific SIP date due to various clearing cycles of NACH Debit/ Local/Bank holiday. Axis Mutual Fund, its registrars and other service providers shall not be held responsible or liable for damages / compensation / loss incurred by the investor as a result of using the SIP or ECS / Auto debit facility. The investor assumes the entire risk of using this facility and takes full responsibility.
12. Investor can change bank details for SIP by submitting a "CHANGE OF BANK MANDATE - FOR SIP" form available on the website or at any Investor Service Centre along with cancelled cheque of the new bank with the investor's name printed on it.
13. TOP-UP Facility: Under this facility the Investor can increase the SIP installment at pre-defined intervals by a fixed amount or any time as per the request. This facility is available for individual investors only. For availing the said facilities, investors are required to note the following:
  - Investor willing to register TOP-UP should provide the TOP-UP details along with the SIP enrolment details.
  - The minimum amount for Axis TOP-UP facility is ₹ 500/- and in multiples of ₹ 1/- for all schemes; except Axis Long Term Equity Fund the minimum amount is ₹ 500 and in multiples of ₹ 500 thereafter.
  - If no amount is mentioned as TOP-UP amount under frequency yearly and half-yearly, minimum TOP-UP amount would be considered, i.e., ₹ 500/- for all schemes.
  - TOP-UP frequencies available are Half-Yearly/ Yearly/ Dynamic requested intervals.
  - In case TOP-UP frequency is not indicated, it will be considered as Yearly by Default.
  - The date for Axis Mutual Fund TOP-UP Facility will correspond to the registered SIP
  - TOP-UP will continue till the End of the SIP tenure by default.
  - In case an investor wishes to change the Top-up amount, he/she has to provide a cancellation for the existing SIP and register fresh SIP
  - Only TOP-UP cannot be discontinued anywhere during the SIP tenure.
  - In case of Dynamic Top up option, any changes in the amount can be made only after completion of 6 months from the date of the first installment and minimum gap between two top up requests should be 3 months and amount specified in last request shall be continued till the End of the SIP tenure.
  - Please see the illustration below to know how to calculate SIP Top-Up amount:
    - SIP Starts on 07/May/2016 : SIP ends on 07/12/2099 : SIP amount is ₹1000
    - Top-Up amount is ₹ 500 : Top-Up Frequency is Half-yearly

Top-Up date	SIP Amount (₹)	Top-up Amount (₹)	New SIP Amount (₹)
7-Nov-2016	1000	500	1500
7-May-2017	1500	500	2000
7-Nov-2017	2000	500	2500
7-May-2018	2500	500	3000